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For Immediate Release

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Notice Concerning Filing of Shelf Registration Statement for Corporate Bonds

Premier Investment Corporation (“PIC”) announces it has filed a shelf registration statement for corporate bonds with the Director-General of the Kanto Local Finance Bureau on August 28, 2009. The outline of the shelf registration statement filed is provided below.

Outline of the Shelf Registration Statement Filed

(i) Amount to be issued	70 billion yen
(ii) Filing Date of the shelf registration statement	August 28, 2009
(iii) Scheduled term of issue	From September 7, 2009 to September 6, 2011
(iv) Use of funds	Funds for acquiring Specified Assets (with in the meaning of Article 2, Paragraph 1, of the Law Concerning Investment Trusts and Investment Corporations); funds for repaying borrowings; funds for redeeming corporate bonds; funds for refunding deposits and guarantees; funds for paying for repairs and maintenance; and funds for working capital, etc.

*The Japanese original document was distributed to press clubs within the Tokyo Stock Exchange, Ministry of Land, Infrastructure and Transport and the construction trade newspaper of the Ministry of Land, Infrastructure and Transport.

*PIC’s website is <http://www.pic-reit.co.jp>

**Please note that this English translation of the Japanese original document is provided solely for information purposes. In the event of any discrepancy between the Japanese original and this English translation, the Japanese original shall prevail.